

Verification of income and expenses form



Use this form to apply for a repayment plan which allows you to resume monthly payments and make partial payments to bring your loan current. Enter your information clearly using blue or black ink.

1. Property information

Property address	City	State	ZIP
Loan number			

2. Borrower information

Borrower first name	M.I.	Last name
Phone*	Email	
Co-borrower first name	M.I.	Last name
Phone*	Email	

* By providing your phone number(s), you agree that TIAA Bank or any company acting on its behalf may call you at those number(s), including with an auto automatic telephone dialing system or prerecorded message. You also agree that you are the subscriber for the telephone number(s) provided to TIAA Bank, and that you will notify TIAA Bank promptly if your telephone(s) or other contact information changes.

For regulatory and legal purposes, TIAA Bank is required to disclose that it may be a debt collector. This may be an attempt to collect a debt and any information obtained will be used for that purpose. In the event that you have filed for bankruptcy protection and are covered by an automatic stay, discharge or other bankruptcy protection, this communication is not an attempt to collect a debt from you personally and is for informational purposes only.

3. Income information

Borrower employer	Borrower occupation	Borrower monthly income
Borrower other income	Borrower dependents	
Co-borrower employer	Co-borrower occupation	Co-borrower monthly income
Co-borrower other income	Co-borrower dependents	

4. Monthly expenses

Use the table below to provide your monthly expenses. If there is a co-borrower on the loan, be sure to enter the combined expenses for you and your co-borrower.

Expenses	Combined monthly expense	Expenses	Combined monthly expense
1st mortgage		Food	
2nd mortgage		Utilities	
Other mortgage liens		Transportation	
Auto loans		Child care	
Credit cards		Tuition	
Installment loans		Life insurance	
Alimony/support		Cable	
HOA/condo fees		Cell	
Auto insurance		Medical	
Total combined expenses			
Total unpaid principal balance			
1st mortgage			
2nd mortgage			

5. Signature(s)

1. I/We certify and agree that the loan is delinquent 6 months or less, and I/we are able to resume mortgage payments and can also make partial payments to bring the loan current within 12 months or less, but we I/we are unable to bring the loan current through a lump-sum payment of the past due amounts.
2. I/We certify and agree that TIAA Bank may require me/us to provide supporting documentation, except as required by applicable law, and that all of the information provided in this Verification of Income and Expenses form is accurate and true and that knowingly submitting false information may violate federal law.
3. I/We understand and agree that TIAA Bank will use the information in this Verification of Income and Expenses form to evaluate me/us for a Repayment Plan, and may require additional documentation, including additional documentation to evaluate me/us for other loss mitigation options that may be available, if requested, but the availability of any loss mitigation options are not guaranteed, but are dependent upon the requirements of the investor who owns the loan and applicable law.



Borrower signature

Date

Co-borrower signature

Date

6. Submit *(Select only one)*

Fax: 1-855-758-6771

Email: customerassistance@TIAABank.com

Mail: TIAA Bank, 301 W. Bay Street, Jacksonville, FL 32202